UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

IN RE: DAVOL, INC./C.R. BARD, INC., POLYPROPYLENE HERNIA MESH DEVICES LIABILITY LITIGATION

Case No. 2:18-md-2846

CHIEF JUDGE EDMUND A. SARGUS, JR. Magistrate Judge Kimberly A. Jolson

This document relates to: ALL ACTIONS.

# <u>CASE MANAGEMENT ORDER NO. 14</u>

#### **Regarding Plaintiff Fact Sheets**

This Court hereby issues the following Case Management Order to govern the form, procedure, and schedule for the completion and service of the Plaintiff Fact Sheets ("PFS") and other documents referenced therein.

#### I. Scope of this Order

This Order applies to all Plaintiffs, Defendants and their counsel in: (a) all actions selected as Bellwether Pool Cases pursuant to CMO 10 and the Court's forthcoming order. The obligation to comply with this CMO and to provide a PFS shall fall solely on the Plaintiff(s) in an individual case and the individual counsel representing the Plaintiff(s). As with all case-specific discovery, the members of the PSC or PEC are not obligated to conduct case-specific discovery for Plaintiffs by whom they have not been individually retained.

# II. Plaintiff Fact Sheets

#### A. The PFS Form and Service

- 1. Each Bellwether Plaintiff, whose case was selected on January 31, 2019 pursuant to CMO 10, shall complete and serve upon Defendants via email a completed PFS, the form of which has been agreed to by the parties and approved by the Court, which is attached as Exhibit A.
- 2. In accordance with CMO 10, the PFS for the 12 Plaintiffs whose cases have been selected as potential Bellwether trial cases shall be due on or before March 25, 2019.
- 3. The completed PFS and the duly executed authorizations to obtain discoverable records shall be served upon Defendants' counsel via email at: FederalBardService@ReedSmith.com. A copy of the PFS shall be sent to the PEC's designee at bardmdlpfs@fleming-law.com.

# B. Amendments

Each Plaintiff shall remain under a continuing duty to supplement the information provided in the PFS.

# C. PFS Deficiency Dispute Resolution

#### 1. Phase I: Deficiency Letter

- a. If Defendants deem a PFS deficient, then Defendants' counsel shall notify Plaintiff's attorney of record of the purported deficiencies via email and allow such Plaintiff 14 days from the date of notification to correct the alleged deficiency. A courtesy copy of the email shall be sent to the PEC's designee at bardmdlpfs@fleming-law.com.
- b. Defendants shall include sufficient detail regarding the alleged deficiency(ies).

# 2. Phase II: Meet and Confer

Should a Plaintiff not respond to the deficiency letter within the time required, then Defendants may request a meet and confer. Defendants' counsel shall notify Plaintiff's attorney of record via email of the request to meet and confer and state that the meet and confer shall occur within 7 days. A courtesy copy of the email shall be sent to the PEC's designee at bardmdlpfs@fleming-law.com. The parties' meet and confer period shall begin upon receipt of the email by Plaintiff's attorney of record and, absent agreement of the parties, shall be completed by the conclusion of the 7 days.

# 3. Phase III: Motion to Compel

- a. Following the meet and confer period, should Plaintiff: (i) fail to cure the stated deficiency(ies); (ii) fail to assert objections to same; (iii) fail to respond to or participate in the meet and confer process; or (iv) otherwise fail to provide responses, and absent agreement of the parties to further extend the meet and confer period, at any time following expiration of the 7 day meet and confer period, Defendants may then file a Motion to Compel the allegedly deficient discovery information via ECF, with a courtesy copy sent via email to Plaintiffs attorney of record and to the PEC's designee at bardmdlpfs@fleming-law.com.
- b. Any motion to compel pursuant to this CMO need not be noticed for presentment as required by Local Rule 7.1.
- c. Any response to such a motion shall be filed and served within 14 days following the date of service. Any reply, if necessary, shall be filed within 5 days following the date of service of the opposition.
- d. Absent an Order from the Court granting a request by either or both parties for oral argument, the Court will rule on such motions without hearing argument.

# D. Failure to Serve a PFS

1. A Bellwether Plaintiff may request one extension of 7 days to serve a completed PFS, which Defendants shall not unreasonably withhold. Such requests must be made via email to Defendants' counsel before the expiration of the deadline, with a courtesy copy sent to the PEC's designee at bardmdlpfs@fleming-law.com.

# 2. Phase I: Notice of Non-Compliance

- a. Should any Plaintiff fail to serve a PFS within the time required in this CMO, Defendants shall send a Notice of Non-Compliance letter via email to that Plaintiff's attorney of record, with a courtesy copy to the PEC's designee at bardmdlpfs@fleming-law.com.
- b. Following the receipt of the Notice of Non-Compliance, the Plaintiff shall have 7 days to serve the PFS.

# 3. Phase II: Motion to Compel

- a. Should a Plaintiff fail to provide an executed PFS following the time period allowed above, Defendants may then move the Court for a motion to compel via ECF, with a courtesy copy sent via email to Plaintiff's attorney of record and to the PEC's designee at bardmdlpfs@fleming-law.com. No meet and confer shall be required for such a motion.
- b. Any motion to compel pursuant to this CMO need not be noticed for presentment as required by Local Rule 7.1.
- c. Any response to such a motion shall be filed and served within 7 days following the date of service. Any reply, if necessary, shall be filed within 5 days following the date of service of the opposition.
- d. Absent an Order from the Court granting a request by either or both parties for oral argument, the Court will rule on such motions without hearing argument.

#### E. Authorizations for PFS

In accordance with CMO 8a, the parties agree that, if a Plaintiff does not date the Authorizations attached to the PFS and forwarded to Defendants, then Defendants can date the Authorizations with the date the PFS was served via email to Defendants. Leaving the date on Authorizations blank when forwarded to Defendants shall not constitute a deficiency under this CMO.

Individual plaintiffs' counsel may, by agreement, allow Defendants to fill in any other missing information to avoid a deficiency, including health care provider, patient name, social security number, date of birth, or employer. In no event shall this consent be construed to allow Defendants to fill in missing information that is not listed in the PPF or PFS unless Defendants receive express written authorization from Plaintiff's counsel in an individual case.

Absent an agreement, not including information in the Authorization, other than the date as discussed above, will be addressed pursuant to Section C above. Not signing the Authorizations is considered a deficiency under this CMO.

Should any healthcare provider from which Defendants seek records require a proprietary or special authorization, Defendants shall forward same to Plaintiff's counsel. Plaintiff's counsel will endeavor to use their best efforts to have Plaintiff execute said proprietary or special authorization within 14 days of receiving a copy of the requested proprietary or special authorization from Defendants.

# III. Access to Medical Records through Litigation Management, Inc. (LMI)

The parties have agreed that Defendants will provide Plaintiffs in each Bellwether Pool case with copies of medical records obtained with authorizations provided along with the PPF or PFS. Upon a written request by counsel for the Plaintiff(s) in a Bellwether Pool case, Defendants

will provide the records within 7 days, along with a bill from LMI for any pass through costs associated with reproducing the records that LMI already obtained for Defendants. Plaintiff's counsel will then remit payment to Defendants or LMI within 7 days of receipt of the records.

# IV. Confidentiality

All information disclosed in a PFS, the PFS itself, and all related documents (including health care information) produced pursuant to the PFS or from the authorizations provided therewith shall be deemed confidential and treated as "Confidential Information" under Case Management Order No. 7.

IT IS SO ORDERED.

3-7-2019

DATE

EDMUND)A. SARGUS, JR.

CHIEF-UNITED STATES DISTRICT JUDGE

DATE

KIMBERLY A. JOLSON

UNITED STATES MAGISTRATE JUDGE

# UNITED STATES DISTRICT COURT THE SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

IN RE: DAVOL, INC./C.R. BARD, INC., POLYPROPYLENE HERNIA MESH PRODUCTS LIABILITY LITIGATION

Case No. 2:18-md-2846

CHIEF JUDGE EDMUND A. SARGUS, JR. Magistrate Judge Kimberly A. Jolson

This document relates to: PLAINTIFF NAME.

ion No.
---------

#### PLAINTIFF FACT SHEET

Those plaintiffs who have been selected, or in the future are selected, as a Bellwether Case and who allegedly suffered injury as a result of a DAVOL/BARD Hernia Mesh Device must complete this Plaintiff Fact Sheet. In completing this Fact Sheet, you are under oath and must provide information that is true and correct to the best of your knowledge. Please answer every question to the best of your knowledge. Do not leave any blanks throughout this Fact Sheet. If you cannot recall all of the details requested, please provide as much information as you can and then state that your answer is incomplete and explain why as appropriate. If you select an "I Don't Know" answer, please state all that you do know about that subject. If you do not have room in the space provided to complete an answer, please attach as many sheets of paper as necessary to fully answer the questions set out below. If you are completing the Fact Sheet for someone who has died or who cannot complete the Fact Sheet him/herself, please answer as completely as you can. If any of the information you need to complete any part of the Fact Sheet is in the possession of your attorney, please consult with your attorney so that you can fully and accurately respond to the questions set out below.

The Fact Sheet shall be completed in accordance with the requirements and guidelines set forth in the applicable Case Management Order. A completed Fact Sheet shall be considered interrogatory responses pursuant to Federal Rules of Civil Procedure 33 and 34 and will be governed by the standards applicable to written discovery under Federal Rules of Civil Procedure 26 through 37.

You must supplement your responses if you learn that they are incomplete or incorrect in any material respect. Should you need to correct or supplement any response made here, please contact your attorneys, and they will assist you in doing so.

As used in this Plaintiff Fact Sheet, "Davol/Bard Hernia Mesh" and "Davol/Bard Hernia Mesh Device" refer to the medical device or devices identified in paragraph 7 of your Short Form Complaint or, if no Short Form Complaint has been filed in the individual action, the device identified as the device at issue in plaintiff's operative complaint. In filling out this form, please use the following definition: "healthcare provider" means any doctor, physician, surgeon, pharmacist, hospital, clinic, center, physician's office, infirmary, medical or diagnostic laboratory,

or other facility that provides medical care or advice, and any pharmacy, x-ray department, radiology department, laboratory, physical therapist or physical therapy department, rehabilitation specialist, chiropractor, or other persons or entities involved in the diagnosis, care and/or treatment of you.

# I. <u>CASE INFORMATION</u>

A.	Nat	Name of person who received the DAVOL/BARD Hernia Mesh Device(s):					
B.	Nar forr	ame of Plaintiff (if different from above) and the relationship of the person completing this rm to the person in I(A) above:					
C.	Pro	vide the	following information for the lawsuit that has been filed:				
	1.	Case	e caption:				
	2.	Civi	l action number:				
D.	beha	alf of th	n completing this Fact Sheet is doing so in a representative capacity (e.g., on the estate of a deceased person, or on behalf of a minor), please provide the otherwise skip to Section II):				
	1.	You	current address:				
	2.	State in what capacity you are representing the individual or estate (for example, as executor, as personal representative, etc.):					
	3.	If yo	u were appointed as a representative by a court, then state:				
		a.	Court that appointed you:				
		b.	Date of appointment:				
	4.	If you	If you represent a decedent's estate, then state:				
		a.	Decedent's date of death:				
		ь.	Home address of decedent at time of death:				
		c.	Your relationship to the deceased or represented person:				

	d.	If you represent a dec certificate and autops	cedent, please attach a copy of the Decedent's death sy report, if any.
E.	or I(D) abov	ve, and the relationship o	this form, if different from the person listed in I(A), I(B) of the person completing this form to the person in I(A),
F.		ess, telephone number, fa	ax number and email address of principal attorney
	Nam	ıe:	
	Addı	ress:	
	Tele	phone Number:	Fax Number:
	E-ma	ail Address:	
perso pleas	on who received	d the DAVOL/BARD H	e remaining questions as if they are asking about the fernia Mesh Device(s). If the individual is deceased, rior to his or her death unless a different time period
		II. PERS	ONAL INFORMATION
A.	Prefix (Mr., 1	Ms., Rev., Dr., etc.):	/ First name:
			/ Suffix (Sr., Jr., etc.):
	Middle name	<i>:</i> :	
	Maiden name	e (if any):	
B.	Other names		known (from prior marriages or otherwise):
C.	Male	Female	
D.	Social Securi	ty number:	
E.	Date and place	e of birth:	

F.	Present home address:							
	1.	How long have you lived at this address?						
	2.	Identify the name and age of any person(s) who currently resides with you an relationship to you:						
G.	Ider	ntify each prior home address where you have lived during the last 10 years:						
Prio	r Ado	dress Dates You Lived At This Address						
I.	Are	you currently married? YesNo						
	If Y	es, please provide:						
	1.	Spouse's name:						
	2.	Spouse's date of birth:						
	3.	Spouse's occupation:						
	4.	Date of marriage:						
	5.	Were you married before this:						
		Yes No						

iii. Res Identify all schools		iage:				
Name of School	Address	Dates	Dates of Attendance		Major or Primary Field	
Please provide the f Note: If you are <b>not</b> c salary or rate of comp Employer/Company	laiming lost wa	occupation/ Job Title	emplo	yment history of ity, you are <u>not</u> re Dates of Emplo	equired to	Salary of Pay
Note: If you are <u>not</u> or salary or rate of comp	claiming lost wa bensation:	ges or lost earning Occupation/	emplo	ity, you are <u>not</u> re	equired to	provide

	1.	Provide the approximate dates of your absence from work:
	2.	Identify by name and address your employer at that time:
	3.	Describe the health condition that prevented you from working, including whether/how the condition resolved such that you were allowed to return to work:
L.	Have	e you ever served in any branch of the military? YesNo
	If No	o, skip to Part II.M, below.
	If Ye	es:
	1.	Branch and dates of service:
	2.	If Yes, were you ever discharged for any reason relating to a medical or physical condition?
	3.	If Yes, state what that condition was:
M.		you ever been rejected from military service for any reason relating to your health or cal condition? YesNo
	If No	, skip to Part II.N, below.
	If Ye	s:
	1.	Describe the reason(s) you were rejected from military service.
		III. <u>IMPLANT/EXPLANT INFORMATION</u>
A.	Did y	ou receive a DAVOL/BARD Hernia Mesh Device? YesNo
		How many?

Please give the following information for each DAVOL/BARD Hernia Mesh Device(s) you received or believe you may have received (attach additional sheets as necessary):

	The date the DAVOL/BARD Hernia Mesh Device(s) that you identified in your Plaintiff Profile Form was implanted in you:					
Pro DA	vide th	te size, product code or model number, and lot number of the ARD Hernia Mesh Device(s) you received				
		e medical condition(s) for which you received the DAVOL/BARD h Device(s):				
Ider	ntify wh	o diagnosed you with that medical condition:				
Ider Herr	ntify the nia Mesh	doctor and hospital or other facility that implanted the DAVOL/BARD Device(s):				
info	rmation	plantation, were you given any written warnings, instructions, or other regarding the DAVOL/BARD Hernia Mesh Device(s) and/or potential ns of your surgery? Yes No I Don't Know				
a.	If Ye	es:				
	i.	Provide the approximate date you received the warnings, instructions, or other information.				
	ii.	Identify by name, if you can, the person(s) who provided the warnings, instructions, or other information.				
	iii.	Provide a copy in accordance of Doc Request X.B.7.				
he I	DAVOL/	lantation, were you given any oral warnings or instructions regarding BARD Hernia Mesh Device(s) and/or potential complications of your s No I Don't Know				
<b>l.</b>	If Ye	s:				
	i.	Provide the approximate date you received the warnings or instructions.				
	ii.	Identify by name, if you can, the person(s) who provided the warnings or instructions.				

B.			ARD Hernia Mesh Device(s) that you received removed in whole or in I Don't Know
	If No	, skip (	to Part III.C., below.
	If Ye	es:	
	a.	Did a Mesh surge	Yes No I Don't Know
		i.	Provide the date(s) that any healthcare professional advised you to have the DAVOL/BARD Hernia Mesh Device(s) removed in whole or in part:
		ii.	What reason did the healthcare professional give for his/her recommendation that the DAVOL/BARD Hernia Mesh Device(s) be removed?
		iii.	Identify by name and address the healthcare professional who advised you to have the DAVOL/BARD Hernia Mesh Device(s) removed in whole or in part:
	b.		le the date(s) the DAVOL/BARD Hernia Mesh Device was removed in or in part:
	c.		fy by name and address the doctor, hospital, or other facility that ed the DAVOL/BARD Hernia Mesh Device(s) in whole or in part:

d.

d.		you know the current location of your removed DAVOL/BARD Hernia h Device(s)? Yes No I Don't Know
	If Y	es:
	i.	Please identify who is in possession of your removed DAVOL/BARD Hernia Mesh Device(s):
	If No	o:
	i.	Do you know whether your DAVOL/BARD Hernia Mesh Device(s) was destroyed? Yes No I Don't Know
		If Yes, please tell us how you know it was destroyed and, if you know, who destroyed it:
e.		he explanted DAVOL/BARD Hernia Mesh Device(s) or other material returned to Davol, Inc. or C.R. Bard, Inc.?  YesNoI Don't Know
	i.	Provide the date the DAVOL/BARD Hernia Mesh Device(s) or other materials were returned:
	ii.	Identify by name and address the person(s) who returned the removed DAVOL/BARD Hernia Mesh Device(s) or other materials:
	iii.	Identify by name and address the person(s) who received the removed DAVOL/BARD Hernia Mesh Device(s) or other materials:
		BARD HERNIA MESH DEVICE(S) HAS <u>NOT</u> BEEN [OLE OR IN PART, please answer the following questions.
a.		ny doctor or other health care professional advised you to have the DL/BARD Hernia Mesh Device(s) removed?
	Yes_	No I Don't Know
	If Yes	•

	1.	Provide the date that any doctor or other health care professional advised you to have the DAVOL/BARD Hernia Mesh Device(s) removed in whole or in part:
	ii.	What reason did the doctor or other health care professional give for his/her recommendation that the DAVOL/BARD Hernia Mesh Device(s) be removed?
	iii.	Identify by name and address the doctor or other health care professional who advised you to have the DAVOL/BARD Hernia Mesh Device(s) removed in whole or in part:
	iv.	Why have you not had the DAVOL/BARD Hernia Mesh Device(s) removed?
b.	Has a	any doctor or other health care professional advised you not to have the OL/BARD Hernia Mesh Device(s) removed?  Yes No I Don't Know
	If Ye	<b>25:</b>
	i.	Identify by name and address any doctor or other health care professional who has advised you not to have the DAVOL/BARD Hernia Mesh Device(s) removed:
	ii.	Provide the date you were so advised:
	iii.	What reason did the doctor or other healthcare professional give for his/her recommendation that the DAVOL/BARD Hernia Mesh Device(s) not be removed?

	c. Do	you intend to have the DAVOL/BARD Hernia Mesh Device(s) removed?  Yes No I Don't Know
	If Y	es:
	i.	Provide the approximate date when it will be removed:
	ii.	Identify by name and address the doctor, hospital, or other facility that you intend will perform the removal surgery:
		IV. <u>INJURIES/DAMAGES</u>
		nat you suffered physical and/or bodily injury resulting from your use BARD Hernia Mesh Device? Yes No
	If No, skip	to Part IV.B., below.
	If Yes, prov	ide the following information:
1.		ibe in detail your physical injury(ies) and/or bodily injury(ies) you caused as result of your use of DAVOL/BARD Hernia Mesh
	2. When evice(s).	did you first attribute these bodily injuries to the DAVOL/BARD
	3. Are you	u currently experiencing any physical or bodily injuries as result of your n Device(s) Yes No
If Yes, in Question B.1	please describ . above	e your current symptoms in detail if different than that which is set forth

for th	4. Are you o	currently seeing, or h	ave you ever s	seen a doctor or healthcare provider				
		tors and healthcare p	oroviders you	have seen for treatment of any of				
	Provider Name and Address		Approx. Date of Medical	Treatment Rendered				
			Attention					
			:					
			<u></u>					
		(						
L								
	5. Were you hospitalized at any time for the physical and/or bodily injury(ies) you suffered as a result of DAVOL/BARD Hernia Mesh Device(s)? Yes No							
	If Yes, please provide the following:							
Hosp	ital Name and Address	Condition Treated	i	Approximate Date(s) of Treatment				

		Has any doctor attributed your physical and/or bodily injuries to the DAVOL/BARD Hernia Mesh Device(s)? YesNoI Don't Know
		If Yes:
		d. Provide the approximate date that a doctor or other health care practitioner first advised you that these bodily injuries were attributed to the DAVOL/BARD Hernia Mesh Device(s) that you received:
		e. Identify by name and address the doctor, hospital, or other facility that attributed these bodily injuries or symptoms to your DAVOL/BARD Hernia Mesh Device(s):
В.	Do y treats	ou claim to have suffered any psychiatric or psychological injuries requiring medical ment as a result of your implantation of the DAVOL/BARD Hernia Mesh Device(s)?  YesNo
		If No, skip to Part IV.C., below.
		If Yes:
	2.	Are you currently seeing, or have you seen, a psychiatrist, psychologist or any other mental healthcare professional as a result of your implantation of the DAVOL/BARD Hernia Mesh Device(s).
		YesNo
	3.	Describe your psychiatric and/or psychological injuries as a result of your implantation of the DAVOL/BARD Hernia Mesh Device(s):
	4.	Provide the following information for any doctor, psychiatrist, psychologist, or other mental health professional who has treated you or is now treating and/or advising you for your injuries:
		a. Dates of treatment:

		b.	Name:
		c.	Address:
	5.	attril	any doctor, psychiatrist, psychologist, or other mental health professional outed these psychiatric and/or psychological injuries to the DAVOL/BARD ia Mesh Device(s)?  YesNoI Don't Know
		If No	o, skip to Part IV.C., below.
		If Ye	es:
		a.	Identify by name and address the doctor, hospital, or other facility that attributed these psychiatric and/or psychological injuries to your DAVOL/BARD Hernia Mesh Device(s):
C.	Do y your	ou clain use of t	that you have experienced lost wages or lost earning capacity resulting from the DAVOL/BARD Hernia Mesh Device(s)? YesNo
	If No	o, skip t	o Part IV.D., below.
	If Y	es:	
	a.	Identif	y the employer:
	b.	the inju	he approximate amount of time which you have lost from work as a result of uries you believe were caused by your use of the DAVOL/BARD Hernia Device(s):
	c.	State th	ne approximate amount of lost income through your employment:
			tional sheets as necessary to provide the same information for any other or lost earning capacity for any additional employers.]
D.		you exp Device(	ended any out-of-pocket expenses as a result of your DAVOL/BARD Hernia (s)?
		Yes_	No

	If Yes:			
	a. Please identify and itemize all out-of-pocket expenses you have incurred:			
	Was any portion of your surgery or any other medical procedures relating to your surgery or physical and/or bodily injury claimed herein covered by health insurance, Medicare or Medicaid?			
	Yes No I Don't Know			
j	Do you have any outstanding bills for your medical care and treatment as a result of any njury(ies) and/or bodily injury(ies), including any surgery or any other medical procedures elating to your claims in this case, and the approximate amount owed.			
	Yes No I Don't Know			
	V. PRIOR LEGAL AND CLAIM HISTORY INFORMATION			
Have you ever filed a lawsuit other than the present suit, relating to any bodily injury within				
the past 10 years? YesNo				
	f Yes, please explain the nature of the case, where it was filed, the case number, and lentify your lawyer:			
-				
- F	ave you applied for workers' compensation, social security, or state or federal disability			
benefits within the past 10 years?  YesNo				
If Yes, then as to each application, separately state:				
1	Date (or year) of application:			
2	Type of benefits:			
3	Nature of claimed injury/disability:			
4	Period of disability:			
5	Amount awarded:			
6				

	7.	Was claim denied? YesNo
	8.	To what agency or company did you submit your application:
	9.	Claim/docket number, if applicable:
C.	In the	ne last 10 years, have you been convicted of, or pled guilty to, a felony and/or crime aud or dishonesty? YesNo
	If N	o, skip to Part III, below.
	If Y	es:
	1.	Please set forth where, when and the felony and/or crime.
D.	Have	you filed for bankruptcy in the past 7 years?  Yes No  If yes, identify the court in which the bankruptcy proceeding was filed, the date of the filing, the case number, and the current status:
		VI. MEDICAL BACKGROUND
A.	Prov	ide your current: Age/ Height/ Weight
B.	At th	e time you received your first DAVOL/BARD Hernia Mesh Device, please state:  Your age/ Your approximate weight
C.	where that y	ronological fashion, identify (1) any and all prior hernia surgeries and/or any surgeries a permanent material was implanted in your body (other than sutures) and (2) all surgeries you have undergone since 10 years before the date of the implantation of your first OL/BARD Hernia Mesh Device:
App	rox. Date	Description of Surgery Doctor or Healthcare Provider Involved

[Attach		as necessary to pro	ovide the requested s	urgical
have you been in absorbable produ	nplanted with any out of the control	ther hernia mesh pr r? YesNo		rject of your lawsuit, ucts for hernia repair, or
	lease provide the fol	Ü	:	
				etor(s):
c. Condition(s) se	ought to be treated the	hrough placement o	f the product(s):	
_	roduct(s) remain imp		u today?	
the name, address which you have re treatment for psyc	s, and telephone nun eceived medical or he	nber of every doctor ealthcare advice and/ al health related con	r, hospital, or other he or treatment for the pa	VI.D., above, provide ealth care provider from st 10 years, other than the asserting claims for

Address	Approx. Dates/Years of Visits
	Address

F. Other than what you are claiming as your INJURIES related to your DAVOL/BARD Hernia Mesh Device(s), to the best of your knowledge, over the past 20 years have you been told by a doctor or any other health care provider, that you have suffered, may have suffered, or presently do suffer from any of the following:

1.	Hernias (other than the one you repaired with DAVOL/BARD Hernia Mesh Device(s))	Yes	No	Unsure
2.	Recurrent Hernia(s)	Yes	No	Unsure
3.	Recurrent or Chronic Infections	Yes	No	Unsure
	Specify location and nature of infection:			
4.	Fistulas	Yes	No	Unsure
5.	Adhesions	Yes	No	Unsure
6.	Bowel Obstruction	Yes	No	Unsure
7.	Bowel Perforation	Yes	No	Unsure
8.	Peritonitis/Sepsis	Yes	No	Unsure
9.	Malnutrition	Yes	No	Unsure
10.	Anemia	Yes	No	Unsure
11.	Chronic Obstructive Pulmonary Disease (COPD)	Yes	No	Unsure
12.	Emphysema	Yes	No	Unsure
13.	Connective Tissue Disorder	Yes	No	Unsure

14. 15.	Collagen Disorder			
15.	Conagen Disorder	Yes	No	Unsure
	Aneurysm	Yes		
16.	Muscle or Muscle-Wasting Disorder	Yes	No	Unsure
	Specify condition:			
17.	Hypertension or high blood pressure	Yes	No	Unsure
18.	Hypotension or low blood pressure	Yes	No	
19.	Obesity	Yes		Unsure
20.	Heart Attack or Congestive Heart Failure	Yes		Unsure
21.	Stroke	Yes		Unsure
22.	Diabetes	Yes		Unsure
23.	Thyroid dysfunction	Yes		Unsure
24.	Crohn's disease	Yes		Unsure
25.	Irritable bowel syndrome	Yes		Unsure
26.	Diverticulitis			Unsure
<b>27.</b>	Any other disease of the gut, intestines, or bowel			
	Specify condition:			
28.	Neuromuscular disease or disorder	Yes	No	Unsure
	Specify condition:			
<b>29</b> . ]	Immune system disease or dysfunction	Yes	No	Unsure
	If yes, specify:			
30. A	Any alcohol or chemical dependency addiction			
	If yes, specify:			
31. <i>A</i>	Any history of tobacco use	Yes	No	Unsure
	If yes, specify type (cigarettes, cigars, chewiquit, if applicable:	ing tobacco,	frequency, v	when started and when

G. To the extent not previously disclosed in response to Part IV, above, list each prescription medication you have taken regularly for the past ten 10 years. Note, "regularly" shall be defined to mean for at least 60 days. Please include the reason you took the medication, and the dosage other than treatment for psychiatric and/or mental health related conditions unless you are asserting claims for said injuries under Section IV.B., above.

Medication	Dosage	Reason for Medication

# VII. <u>INSURANCE INFORMATION</u>

A. Provide the following information for any past or present medical insurance coverage within the last 10 years:

Policy Number	Name of Policy Holder/Insured (if different than you)	Approx. Dates of Coverage

Yes _	are ben No _	
II Yes	, prease	specify the following:
a) The	date or	which you first became eligible:
	To the aid bendary No _	
for Me time. T 12 U.S	dicare/I his info I.C. 139	if you are not currently a Medicare/Medicaid-eligible beneficiary, but become eligible Medicaid during the pendency of this lawsuit, you must supplement your response at that armation is necessary for all parties to comply with Medicare/Medicaid regulations. See 25y(b)(8), also known as Section 111 of the Medicare, Medicaid and SCHIP Extension and 42 U.S.C. 1395y(b)(2) also known as the Medicare Secondary Payer Act.]
		VIII. COMMUNICATIONS WITH DEFENDANTS
A. Have you or anyone acting on your behalf that you are aware of, other than your attorn or your healthcare professionals, ever communicated directly with Davol, Inc. or C Bard, Inc. in any way concerning the DAVOL/BARD Hernia Mesh Device(s)?		
		YesNoI Don't Know
	If No,	skip to Part VII.B., below.
	1.	Provide the date of any communication:
	2.	Identify by name and address the person making the communication:
	3.	Identify by name and address the person with whom you (or anyone else) communicated at Davol, Inc. and/or C.R. Bard, Inc.:
	4.	Describe the method of communication (e.g., telephone, letter, e-mail, etc.):
	5.	Describe the substance of the communication:

B.	than	our knowledge, have you or anyone acting on your behalf, that you are aware of, other your attorney ever received a communication directly from Davol, Inc. and/or C.R., Inc. in any way concerning the DAVOL/BARD Hernia Mesh Device(s)?			
		YesNoI Don't Know			
	If No	or I Don't Know, skip to Part VIII, below.			
	1.	Provide the date of any communication:			
	2.	Identify by name and address the person with Davol, Inc. and/or C.R. Bard, Inc. making the communication:			
	3.	Identify by name and address the person to whom the communication from Davol, Inc. and/or C.R. Bard, Inc. was directed:			
	4.	Describe the method of communication (e.g., telephone, letter, e-mail, etc.):			
	5.	Describe the substance of the communication from Davol, Inc. and/or C.R. Bard, Inc.:			
A		IX. POTENTIAL WITNESSES			
	ury(ies)	Please identify all persons who you believe possess information concerning your and current medical conditions, other than your healthcare providers, and please state address and his/her/their relationship to you.			
	Name:				
		SS:			
	Relatio	onship to you:			
	Name:				
	Addres	38:			
	Relatio	onship to you:			

Ad	me:
	ldress:
Re	lationship to you:
Attach	Additional Sheets if Necessary.
pay por	ve you received any money (or a promise of money to you in the future or a promise to y some third party) from a lender or other third party in exchange for an assignment of any tion of your recovery in this lawsuit, such that the lender or assignee has decision making hority over the terms of any resolution of your claim?
Yes	s No
If Y	Yes, please state:
	The name, address, telephone number, and email address of the lender and/or any third ty involved in the legal funding:
	X. LOSS OF CONSORTIUM CLAIM
	Has anyone filed a loss of consortium claim in connection with your lawsuit regarding the DAVOL/BARD Hernia Mesh Device(s)? YesNo
If N	o, skip to Part XI, below.
If Y	es:
1.	Identify by name and address the person who filed the loss of consortium claim:
1. 2.	
2.	State that person's relationship to you:
2.	State that person's relationship to you:
2.	State that person's relationship to you:
2.	State that person's relationship to you:
<ol> <li>2.</li> <li>3.</li> </ol>	State that person's relationship to you:  Describe/Identify the damages suffered by consortium plaintiff:
<ol> <li>3.</li> <li>3.</li> </ol>	State that person's relationship to you:

# XI. AUTHORIZATIONS FOR RECORDS & DOCUMENT PRODUCTION

#### A. AUTHORIZATIONS.

NOTE: Please sign and attach to this Fact Sheet the necessary authorization(s) for the release of the following records as applicable:

- 1. Authorization for the release of medical records: please sign and fill out this authorization for all healthcare providers identified in Sections IV.A.4, IV.A.5, VI.C, VI.E.
- 2. Authorization for the release of psychiatric/Mental Healthcare records: please sign and fill out this authorization *only* if you are claiming psychiatric and/or mental health injuries as set forth in Section IV.B, and if so, please fill out and execute this authorization on behalf of all mental healthcare providers identified in Section IV.A.B.4.
- 3. Authorization for the release of Workers Compensation records: please sign and fill out this authorization *only* if you have identified a Workers' Compensation claim in the prior 10 years pursuant to Section V.B.
- 4. Authorization for the release of Social Security Disability records: please sign and fill out this authorization *only* if you have received Social Security Disability benefits in past 10 years, as set forth in Section V.B.
- 5. Authorization for the release of Insurance records: please sign and fill out this authorization all insurance providers identified in Section VII.A.
- 6. Authorization for the release of Medicare records: please sign and fill out this authorization *only* if you have received Medicare in past 10 years, as set forth in Section VII.B.
- 7. Authorization for the release of Medicaid records: please sign and fill out this authorization *only* if you received Medicaid benefits in the past 10 years as set forth in Section VII.C.
- 8. Authorization for the release of employment records: please sign and fill out this authorization *only* if you are seeking lost wages or lost earnings capacity as set forth in Section IV.C., and if so, please fill out and execute this authorization on behalf of all employers identified in Section II.J.
- **B. DOCUMENTS.** State whether you have any of the following documents in your possession, custody, and/or control. If you do, please provide a true and correct copy of any such documents with this completed Fact Sheet.

1. any docume	If yo nts dem	u were appointed by a court to rep onstrating your appointment as suc	present the plaintiff in this lawsuit, produce ch.
	i.	Not Applicable	
	ii.	The documents are attached	[OR] I have no documents
2. the decedent			d person in this lawsuit, produce a copy of
	i.	Not Applicable	
	ii.	The documents are attached	[OR] I have no documents
or psycholog limited to all Yes, in Section	which y fical cor medica on IVB,	ou saw a doctor or other health car nplaint for which you claim comp il reports and records; and laborate	ession, custody or control concerning any e provider regarding any injury or physical pensation in this lawsuit, including but not ory findings and reports. If you answered logical/psychiatric assessments and/or any custody or control.
	i.	The documents are attached	OR] I have no documents
limited to, any	ustody o y hospit	or control reflecting any and all pa	ls or receipts, and documents in your syments made for same, including, but not incurred because of the injuries you allege L/BARD Hernia Mesh Device(s).
	i.	The documents are attached	[OR] I have no documents
	ons with	ce any communications in your p h your lawyers, concerning the l ited to e-mails, blogs, newsletters,	possession, custody or control, excluding DAVOL/BARD Hernia Mesh Device(s), etc.
	i.	The documents are attached	[OR] I have no documents
	er of the		ments evidencing your physical condition l/Bard Hernia Mesh Device(s) or 10 years ou seek relief in this lawsuit.
	i.	The documents are attached	OR] I have no documents
7. other DAVOL	Produc /BARE	ce any DAVOL/BARD Hernia Mes Hernia Mesh-related items in you	sh packaging, labeling, advertising, or any or possession, custody or control.
	i.	The documents are attached	[OR] I have no documents
8. to any corresp doctors, health	ondence		, custody or control evidencing or relating ol, Inc. or C.R. Bard, Inc. and any of your DAVOL/BARD Hernia Mesh.

	i.	The documents are attached	[OR] I have no documents
9. the recall of to filing this	f the DA	VOL/BARD Hernia Mesh that you	possession, custody or control relating to received and/or reviewed at any time prior
	i.	The documents are attached	OR] I have no documents
implantation	or in n of the ir surge	any way relating to any instructi DAVOL/BARD Hernia Mesh corry, including but not limited to any	possession, custody or control reflecting, ions or warnings you received prior to accerning the risks and/or benefits of your risks and/or benefits associated with the
	i.	The documents are attached	[OR] I have no documents
11. of the DAV		uce any and all documents reflectin RD Hernia Mesh you received.	g the size, model number, and lot number
	i.	The documents are attached	[OR] I have no documents
control relat	e(s) tha ing to ar	t you received, produce any and all	hole or in part the DAVOL/BARD Hernia documents in your possession, custody or Hernia Mesh and any other material that
	i.	The documents are attached	[OR] I have no documents
13. responses to		ace all documents in your possession kers compensation questions above	n, custody or control relating to any
	i.	The documents are attached	OR] I have no documents
		ace all documents in your possession kruptcy questions above.	n, custody or control relating to any
	i. ii.	If you claim lost wages or lost ear other evidence you will use to sur earning capacity for the two years	[OR] I have no documents ning capacity, copies of your W-2 and any oport your claim for lost wages or lost a prior to this lawsuit. The documents are[OR] I have no documents
not limited to	he injur Interim s regard	Conditional Payment summaries an	or control concerning payment by ries claimed in this lawsuit, including but id/or estimates prepared by Medicare or its for medical expenses relating to the subject
	i	The documents are attached	[OR] I have no documents

# 16. IDENTIFICATION OF DOCUMENTS AND OTHER ELECTRONICALLY

STORED INFORMATION: For the period beginning three years prior to implantation of the DAVOL/BARD Hernia Mesh Device(s) to present, please describe any research, including on-line research, you have conducted regarding the device(s) and injuries that are the subject of your lawsuit, including the implantation of the hernia mesh device(s), the injuries and/or damages you claim resulted from the implantation of the DAVOL/BARD Hernia Mesh Device(s), or your medical or physical condition related to injuries you claim resulted from the implantation of the DAVOL/BARD Hernia Mesh Device(s). To the best of Plaintiff's ability, he or she should identify the date such research was conducted and the name of any websites visited. Research conducted to identify or evaluate potential counsel or legal representation or to understand the legal and strategic advice of your counsel is not considered responsive to this request.

SWORN	DECLA	RA	TION
-------	-------	----	------

	Plaintiff,	, dep	oses and states as follows:
	I declare under	penalty of perjury that all o	f the information provided in this Fact Sheet is
true an	d correct to the	e best of my knowledge, in	nformation and belief; I have supplied all the
docume	ents requested i	n Part XI of this Fact Shee	t to the extent that such documents are in my
possess	ion, custody, or	control; and I have suppli-	ed the records authorizations requested in and
attached	d to this Fact Sh	eet.	
Dated:			Signature of Plaintiff
		SWORN DECL (FOR CONSORTIU	
To the ex	tent a loss of co	nsortium claim is being ass	erted, and Section X, above has been completed,
the follow	ving Declaration	n is being made by the Cons	ortium Plaintiff and this Declaration applies to
Section X	, of this Fact Sl	neet only.	
מ	Plaintiff,	deno	gos and states as fallows:
1	1ammi,	, depo	ses and states as follows.
I	declare under 1	penalty of perjury that all o	f the information provided in this Fact Sheet
regarding	g my loss of con	sortium claim is true and co	rrect to the best of my knowledge, information
and belie	ef.		
Dated:			
		<del></del>	Signature of Consortium Plaintiff

Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 35 of 56 PAGEID #: 1646

# LIMITED AUTHORIZATION TO DISCLOSE HEALTH INFORMATION Pursuant to the Health Insurance Portability and Accountability Act "HIPAA" of 4/14/03)

		SCN.	DOB:
I,			hereby authorize you to release and furnish to: arkland Boulevard, Mayfield Heights OH 44124, copies
Of	<ul> <li>All records, including input documents, corresponder handwritten notes, and relaboratory, histology, cytocatheterization reports.</li> <li>All radiology films, mampathology/cytology/histovideos/CDs/films/reels, at All pharmacy/prescription</li> <li>All billing records includit*Notwithstanding the broad</li> </ul>	ce, x-rays, test results, stater cords created or received by clogy, pathology, radiology, mograms, myelograms, CT stogy/autopsy/immunohistoch dechocardiogram videos. In records including NDC nurng all statements, itemized by d scope of the above discloss pertaining to psychiatric	sure requests, the undersigned does not authorize the , psychological, or mental health treatment or
1.	defendants. This document of named person's medical his medical records, or any other does not limit your ability to	does not authorize you to d tory, care, treatment, diagr or matter bearing on his or testify at deposition or tri nent, diagnosis, prognosis,	varded by, or on behalf of, attorneys for the iscuss with any individual any aspect of the above-tosis, prognosis, information revealed by or in the her medical or physical condition. This document al about any aspect of the above-named person's information revealed by or in the medical records, or ical condition.
2.			include information relating to sexually transmitted human immunodeficiency virus (HIV).
3.	authorization I must do so in v department. I understand the r this authorization. I understand	vriting and present my writte evocation will not apply to i d the revocation will not app at a claim under my policy. U	on at any time. I understand that if I revoke this en revocation to the health information management information that has already been released in response to ly to my insurance company when the law provides my Juless otherwise revoked, this authorization will expire
4.	authorization. I need not sign to information to be used or disclearries with it the potential for	his form in order to assure to osed as provided in CFR 16 an unauthorized re-disclosu	information is voluntary. I can refuse to sign this reatment. I understand I may inspect or copy the 4.524. I understand that any disclosure of information are and the information may not be protected by federal f my health information, I can contact the releaser
5.	A notarized signature is <u>not</u> recoriginal.	quired. CFR 164.508. A cop	y of this authorization may be used in place of an
Prin	nt Name:		(plaintiff/representative)

Date: \_\_\_\_\_

Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 36 of 56 PAGEID #: 1647

# LIMITED AUTHORIZATION TO DISCLOSE HEALTH INFORMATION (Pursuant to the Health Insurance Portability and Accountability Act "HIPAA" of 4/14/03)

P	atient Name:	SSN:	DOB:
Re	eed Smith LLP and/or Litiga	tion Management, Inc., 6000 P	hereby authorize you to release and furnish to: arkland Boulevard, Mayfield Heights OH 44124, copies
	documents, correspond handwritten notes, and laboratory, histology, catheterization reports  All radiology films, man pathology/cytology/hisvideos/CDs/films/reels  All pharmacy/prescrip  All billing records incl  **Notwithstanding the bildisclosure of notes or rec	dence, x-rays, test results, statend records created or received by cytology, pathology, radiology, ammograms, myelograms, CT stology/autopsy/immunohistocks, and echocardiogram videos. Sion records including NDC nuruding all statements, itemized by road scope of the above disclo	emistry specimens, cardiac catheterization  abers and drug information handouts/monographs.  ills, and insurance records.  sure requests, the undersigned does not authorize the , psychological, or mental health treatment or
1.	defendants. This documenamed person's medical l medical records, or any o does not limit your ability medical history, care, treat	nt does not authorize you to d nistory, care, treatment, diagr ther matter bearing on his or to testify at deposition or tri	varded by, or on behalf of, attorneys for the iscuss with any individual any aspect of the above-osis, prognosis, information revealed by or in the her medical or physical condition. This document all about any aspect of the above-named person's information revealed by or in the medical records, or ical condition.
2.	I understand that the inform disease, acquired immunod	nation in my health record may eficiency syndrome (AIDS), or	include information relating to sexually transmitted human immunodeficiency virus (HIV).
3.	authorization I must do so i department. I understand th this authorization. I underst	n writing and present my writte e revocation will not apply to it and the revocation will not app test a claim under my policy. U	on at any time. I understand that if I revoke this in revocation to the health information management aformation that has already been released in response to by to my insurance company when the law provides my inless otherwise revoked, this authorization will expire
	authorization. I need not sig information to be used or di carries with it the potential	n this form in order to assure tr sclosed as provided in CFR 164 for an unauthorized re-disclosu	aformation is voluntary. I can refuse to sign this eatment. I understand I may inspect or copy the 4.524. I understand that any disclosure of information e and the information may not be protected by federal may health information, I can contact the releaser
	A notarized signature is <u>no</u> t original.	required. CFR 164.508. A copy	of this authorization may be used in place of an
Prin	at Name:	<del></del>	(plaintiff/representative)
Sign	nature:		Date:

### **AUTHORIZATION TO DISCLOSE MEDICAID INFORMATION**

For informational purposes pertaining to civil litigation, I authorize and request the Custodian of Records

To:

at	the	above-r	named	entity	to d	isclose	to L	itigation	Ma	nagemen	t Inc.,	6000	Parkla	nd Blvd.,
Ma	ıyfiel	ld Hts.,	OH,	any	and	all re	ecords	containi	ing	Medicaid	inforn	nation,	includ	ling those
tha		may		ntain						informati		(PH		regarding
							Name1	», whetl	her	created	before	or at	fter the	date of
sig	natur	e. Rec	ords re	queste	d may	include	e, but a	re not lim	uited	to:				
	all	Medica	aid r	ecords,	inc	luding	expl	anations	of	Medic	aid be	nefit	records	s and
	clain	ns reco	rds;	any	staten	nents,	com	municatio	ons,	pro 1	reviews,	de	nials,	appeals,
	corre	esponder	nce, re	ports,	que	stionna	ires	or rec	ords	submit	ted in	ı co	nnection	with
		ns; a						, hosp					presci	
	corre	sponder	ice, te	st resu	ılts an	d any	other	medica	al	records;	record	ls of	f clair	ns paid
	to	or c	on t	he i	behalf	of					<b>(1)</b>	lame1	»; reco	rds of

Because this litigation is ongoing, it is essential that you preserve the original Medicaid records. Please take all steps that are necessary to preserve the Medicaid records that remain in your possession.

entities under HIPAA identified above disclose full and complete protected medical information spanning the time period of (the earlier of ten years before the date of signature or

any other records of any kind. I expressly request that all covered

to present.

Unless revoked in writing, this authorization shall be valid for the period of litigation in *In re: Davol, Inc./C.R. Bard, Inc. Polypropylene Hernia Mesh Products Liability Litigation*, MDL 2:18-md-02846; U.S. District Court for the Southern District of Ohio, including any and all transfers and the exhaustion of all appeals. In addition, a copy of this authorization may be used in place of and with the same force and effect as the original.

### NOTICE

litigation and

5 years before the date of any removal)

- The individual signing this authorization has the right to revoke this authorization at any time, but shall provide a copy of the revocation to Reed Smith LLP and/or Litigation Management Inc., except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).
- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients on the terms and conditions set forth in the case management order(s) governing the subject lawsuit, and that, in such case, the disclosed PHI will no longer be protected by 45 CFR Section 164, Subpart E.

## Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 38 of 56 PAGEID #: 1649

I have read the foregoing Authorization and understand that it will permit the entity identified above

to disclose PHI to Litigation Management Inc.

Signature

Name

Former/Alias/Maiden Name

Date

Date of Birth

Social Security Number

Address

### Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 39 of 56 PAGEID #: 1650

Social Security Administration

Consent for Release of Information

Form Approved OMB No. 0960-0566

### **Instructions for Using this Form**

Complete this form only if you want us to give information or records about you, a minor, or a legally incompetent adult, to an individual or group (for example, a doctor or an insurance company). If you are the natural or adoptive parent or legal guardian, acting on behalf of a minor child, you may complete this form to release only the minor's non-medical records. We may charge a fee for providing information unrelated to the administration of a program under the Social Security Act.

NOTE: Do not use this form to:

- Request the release of medical records on behalf of a minor child. Instead, visit your local Social Security office or call our toll-free number, 1-800-772-1213 (TTY-1-800-325-0778), or
- Request detailed information about your earnings or employment history. Instead, complete and mail form SSA-7050-F4. You can obtain form SSA-7050-F4 from your local Social Security office or online at <a href="https://www.ssa.gov/online/ssa-7050.pdf">www.ssa.gov/online/ssa-7050.pdf</a>.

### **How to Complete this Form**

We will not honor this form unless all required fields are completed. An asterisk (\*) indicates a required field. Also, we will not honor blanket requests for "any and all records" or the "entire file." You must specify the information you are requesting and you must sign and date this form. We may charge a fee to release information for non-program purposes.

- Fill in your name, date of birth, and social security number or the name, date of birth, and social security number of the person to whom the requested information pertains.
- Fill in the name and address of the person or organization where you want us to send the requested information.
- · Specify the reason you want us to release the information.
- · Check the box next to the type(s) of information you want us to release including the date ranges, where applicable.
- For non-medical information, you, the parent or the legal guardian acting on behalf of a minor child or legally incompetent adult, must sign and date this form and provide a daytime phone number.
- If you are not the individual to whom the requested information pertains, state your relationship to that person. We may require proof of relationship.

### **PRIVACY ACT STATEMENT**

Section 205(a) of the Social Security Act, as amended, authorizes us to collect the information requested on this form. We will use the information you provide to respond to your request for access to the records we maintain about you or to process your request to release your records to a third party. You do not have to provide the requested information. Your response is voluntary; however, we cannot honor your request to release information or records about you to another person or organization without your consent. We rarely use the information provided on this form for any purpose other than to respond to requests for SSA records information. However, the Privacy Act (5 U.S.C. § 552a(b)) permits us to disclose the information you provide on this form in accordance with approved routine uses, which include but are not limited to the following:

- 1.To enable an agency or third party to assist Social Security in establishing rights to Social Security benefits and or coverage;
  2.To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level;
- 3.To comply with Federal laws requiring the disclosure of the information from our records; and,
- 4.To facilitate statistical research, audit, or investigative activities necessary to assure the integrity of SSA programs.

We may also use the information you provide when we match records by computer. Computer matching programs compare our records with those of other Federal, State, or local government agencies. We use information from these matching programs to establish or verify a person's eligibility for Federally-funded or administered benefit programs and for repayment of incorrect payments or overpayments under these programs. Additional information regarding this form, routine uses of information, and other Social Security programs is available on our Internet website, <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a>, or at your local Social Security office.

### PAPERWORK REDUCTION ACT STATEMENT

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <a href="Paperwork Reduction Act of 1995">Paperwork Reduction Act of 1995</a>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 3 minutes to read the instructions, gather the facts, and answer the questions. SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a>. Offices are also listed under U.S. Government agencies in your telephone directory or you may call 1-800-772-1213 (TYY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd., Baltimore, MD 21235-6401. Send only comments relating to our time estimate to this address, not the completed form.

## Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 40 of 56 PAGEID #: 1651

Social Security Administration

## Consent for Release of Information

Form Approved OMB No. 0960-0566

You must complete all required fields. We will not honor your request unless all required fields are completed. (\*Signifies a required field. \*\*Please complete these fields in case we need to contact you about the consent form).

TO: Social Security Administration \*My Full Name \*My Date of Birth \*My Social Security Number (MM/DD/YYYY) I authorize the Social Security Administration to release information or records about me to: \*NAME OF PERSON OR ORGANIZATION: \*ADDRESS OF PERSON OR ORGANIZATION: LITIGATION MANAGEMENT, INC. 6000 PARKLAND BOULEVARD MAYFIELD HEIGHTS, OH 44124 \*I want this information released because: to be used in support of an active litigation. We may charge a fee to release information for non-program purposes. Invoices can be sent via fax to: 440-484-2055, please reference the PacketID number found above Social Security Disability on the request letter. Please feel free to contact Litigation Management, Inc. directly at (888) 803 - 8706 with any questions. \*Please release the following information selected from the list below: Check at least one box. We will not disclose records unless you include date ranges where applicable. 1. Verification of Social Security Number 2. Current monthly Social Security benefit amount 3. 

Current monthly Supplemental Security Income payment amount 4. X My benefit or payment amounts from date to date PRESENT. 5. X My Medicare entitlement from date \_ to date PRESENT. 6. Medical records from my claims folder(s) from date\_ to date If you want us to release a minor child's medical records, do not use this form. Instead, contact your local Social Security office. 7. X Complete medical records from my claims folder(s) 8. X Other record(s) from my file (We will not honor a request for "any and all records" or "the entire file." You must specify other records; e.g., consultative exams, award/denial notices, benefit applications, appeals, questionnaires, doctor reports, determinations.) Documents or other items relating to my social security claims(s): applications, petitions, payment documents/decisions/awards/denials, jurisdictional documents/notes, transcripts, correspondence, notice of hearings, hearing records, orders, depositions, reports, witnesses, medical reviewers and experts consultative examination reports, medical records and determination records. I am the individual, to whom the requested information or record applies, or the parent or legal guardian of a minor, or the legal guardian of a legally incompetent adult. I declare under penalty of perjury (28 CFR § 16.41(d)(2004) that I have examined all the information on this form and it is true and correct to the best of my knowledge. I understand that anyone who knowingly or willfully seeking or obtaining access to records about another person under false pretenses is punishable by a fine of up to \$5,000. I also understand that I must pay all applicable fees for requesting information for a non-program-related purpose. \*Signature: \*Date: \*\*Address: \*\*Davtime Phone: Relationship (if not the subject of the record): \*\*Daytime Phone: Witnesses must sign this form ONLY if the above signature is by mark (X). If signed by mark (X), two witnesses to the signing who know the signee must sign below and provide their full addresses. Please print the signee's name next to the mark (X) on the signature line above. 1. Signature of witness 2. Signature of witness Address(Number and street, City, State, and Zip Code) Address(Number and street, City, State, and Zip Code)

Form SSA-3288 (11-2016) uf

## **AUTHORIZATION TO DISCLOSE INSURANCE INFORMATION**

To:

For informational purposes pertaining to civil litigation, I authorize and request the Custodian of Records at the above-named entity to disclose to Litigation Management Inc., 6000 Parkland Blvd., Mayfield Hts., OH, any and all records containing insurance information, including those that may contain protected health information (PHI) regarding

«Name1», whether created before or after the date of signature. Records requested may include, but are not limited to:

applications for insurance coverage and renewals; all insurance policies, certificates and benefit schedules regarding the insured's coverage, including supplemental coverage; health and physical examination records that were reviewed for underwriting purposes, and any statements, communications, correspondence, reports, questionnaires, and records submitted in connection with applications or renewals for insurance coverage, or claims; all physicians', hospital, dental reports, prescriptions, correspondence, test results, radiology reports and any other medical records that were submitted for claims review purposes; any claim record filed; records of any claim paid; records of all litigation; and any other records of any kind concerning or pertaining to the insured. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information spanning the time period of the past 10 years.

Because this litigation is ongoing, it is essential that you preserve the original insurance records. Please take all steps that are necessary to preserve the insurance records that remain in your possession.

Unless revoked in writing, this authorization shall be valid for the period of litigation in *In re: Davol, Inc./C.R. Bard, Inc. Polypropylene Hernia Mesh Products Liability Litigation*, MDL 2:18-md-02846; U.S. District Court for the Southern District of Ohio, including any and all transfers and the exhaustion of all appeals. In addition, a copy of this authorization may be used in place of and with the same force and effect as the original.

#### NOTICE

- The individual signing this authorization has the right to revoke this authorization at any time, but shall provide a copy of the revocation to Reed Smith LLP and/or Litigation Management Inc., except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).
- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients on the terms and conditions set forth in the case management order(s) governing the subject lawsuit, and that, in such case, the disclosed PHI will no longer be protected by 45 CFR Section 164, Subpart E.

## Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 42 of 56 PAGEID #: 1653

I have read the foregoing Authorization and understand that it will permit the entity identified above

to disclose PHI to Litigation Management Inc.

Signature

Name

Former/Alias/Maiden Name

Date

Date of Birth

Social Security Number

Address



Medicare

Beneficiary Services:1-800-MEDICARE(1-800-633-4227) TTY/TDD:1-877-486-2048

This form is used to advise Medicare of the person or persons you have chosen to have access to your personal health information.

## Where to Return Your Completed Authorization Forms:

After you complete and sign the authorization form, return it to the address below:

Medicare CCO, Written Authorization Dept. PO Box 1270 Lawrence, KS 66044

## For New York Medicare Beneficiaries ONLY

The New York State Public Health Law protects information that reasonably could identify someone as having HIV symptoms or infection, and information regarding a person's contacts. Because of New York's laws protecting the privacy of information related to alcohol and drug abuse, mental health treatment, and HIV, there are special instructions for how you, as a New York resident, should complete this form.

- For question 2A, check the box for *Limited Information*, even if you want to authorize Medicare to release any and all of your personal health information.
- Then proceed to question 2B. You may also check any of the remaining boxes and include any additional limitations in the space provided. For example, you could write "payment information".

# Instructions for Completing Section 2C of the Authorization Form: Please select one of the following options.

- Option 1 To include all information, check the box: "All information, including information about alcohol and drug abuse, mental health treatment, and HIV". Proceed with the rest of the form.
- Option 2 To exclude the information listed above, check the box "Exclude information about alcohol and drug abuse, mental health treatment, and HIV". Then proceed with the rest of the form.

If you have any questions or need additional assistance, please feel free to call us at 1-800-MEDICARE (1-800-633-4227). TTY users should call 1-877-486-2048.

Sincerely,

1-800-MEDICARE Customer Service Representative

Encl.

Department of Health and Human Services Centers for Medicare & Medicaid Services

Form Approved
OMB No. 0938-0930
Ex piration Date: 6/30/2021

# Information to Help You Fill Out the "1-800-MEDICARE Authorization to Disclose Personal Health Information" Form

By law, Medicare must have your written permission (an "authorization") to use or give out your personal medical information for any purpose that isn't set out in the privacy notice contained in the Medicare & You handbook. You may take back ("revoke") your written permission at any time, except if Medicare has already acted based on your permission.

If you want 1-800-MEDICARE to give your personal health information to someone other than you, you need to let Medicare know in writing.

If you are requesting personal health information for a deceased beneficiary, please include a copy of the legal documentation which indicates your authority to make a request for information. (For example: Executor/Executrix papers, next of kin attested by court documents with a court stamp and a judge's signature, a Letter of Testamentary or Administration with a court stamp and judge's signature, or personal representative papers with a court stamp and judge's signature.) Also, please explain your relationship to the beneficiary.

Please use this step by step instruction sheet when completing your "1-800-MEDICARE Authorization to Disclose Personal Health Information" Form. Be sure to complete all sections of the form to ensure timely processing.

1. Print the name of the person with Medicare.

Print the Medicare number exactly as it is shown on the red, white, and blue Medicare card. Print the birthday in month, day, and year (mm/dd/yyyy) of the person with Medicare.

- 2. This section tells Medicare what personal health information to give out. Please check a box in 2A to indicate how much information Medicare can disclose. If you only want Medicare to give out limited information (for example, Medicare eligibility), also check the box(es) in 2B that apply to the type of information you want Medicare to give out. Box 2C must be completed by New York Residents.
- 3. This section tells Medicare when to start and/or when to stop giving out your personal health information. Check the box that applies and fill in dates, if necessary.
- 4. This section tells Medicare the reason for disclosure.
- 5. Medicare will give your personal health information to the person(s) or organization(s) you fill in here. You may fill in more than one person or organization.

If you designate an organization, you must also identify one or more individuals in that Form CMS-10106 (Rev 06/18) Instructions

## Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 46 of 56 PAGEID #: 1657

Department of Health and Human Services Centers for Medicare & Medicaid Services

Form Approved OMB No. 0938-0930 Expiration Date: 6/30/2021

organization to whom Medicare may disclose your personal health information.

- 6. The person with Medicare or personal representative must sign their name, fill in the date, and provide the phone number and address of the person with Medicare.
  - If you are a personal representative of the person with Medicare, check the box, provide your address and phone number, and attach a copy of the paperwork that shows you can act for that person (for example, Power of Attorney).
- 7. Send your completed, signed authorization to Medicare at the address shown here on your authorization form.
- 8. If you change your mind and don't want Medicare to give out your personal health information, write to the address shown under number seven on the authorization form and tell Medicare. Your letter will revoke your authorization and Medicare will no longer give out your personal health information (except for the personal health information Medicare has already given out based on your permission).

You should make a copy of your signed authorization for your records before mailing it to Medicare.

Department of Health and Human Services Centers for Medicare & Medicaid Services Form Approved OMB No. 0938-0930 Expiration Date: 6/30/2021

# 1-800-MEDICARE Authorization to Disclose Personal Health Information

Use this form if you want 1-800-MEDICARE to give your personal health information to someone other than you.

1.	Print Name (First and last name of the person with Medicare)	Medicare Number (Exactly as shown on the Medicare Card)	Date of Birth (mm/dd/yyyy)					
2.	Medicare will only disclose the personal health  2A: Check only one box below to tell Me want disclosed:	•	ormation you					
	Limited Information (go to question 2	2b)						
	Any Information (go to question 3)							
	2B: Complete only if you selected "limited information". Check all that apply:							
	Information about your Medicare eligibility							
	Information about your Medicare claims							
	Information about plan enrollment (e.g. drug or MA Plan)							
	Information about premium payments							
	Other Specific Information (please write below; for example, payment information)							
			use, mental					
	health treatment, and HIV.							

Form CMS-10106 (Rev 06/18)

Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 48 of 56 PAGEID #: 1659 Department of Health and Human Services Form Approved Centers for Medicare & Medicaid Services OMB No. 0938-0930 Expiration Date: 6/30/2021 Exclude information about alcohol and drug abuse, mental health treatment, and HIV. 3. Check only one box below indicating how long Medicare can use this authorization to disclose your personal health information (subject to applicable law-for example, your State may limit how long Medicare may give out your personal health information): Disclose my personal health information indefinitely Disclose my personal health information for a specified period only beginning: \_\_\_\_ (mm/dd/yyyy) and ending: (mm/dd/yyyy) 4. Fill in the reason for the disclosure (you may write "at my request"): to be used in support of active litigation. 5. Fill in the name and address of the person or organization to whom you want Medicare to disclose your personal health information. Please provide the specific name of the person for any organization you list below. If you would like to authorize any additional individuals or organizations, please add those to the back of this form. Litigation Management Inc. Name 6000 Parkland Blvd., Mayfield Heights., OH 44124 Address Name

Address

## Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 49 of 56 PAGEID #: 1660

Department of Health and Human Services Centers for Medicare & Medicaid Services

Form Approv ed OMB No. 0938-0930 Ex piration Date: 6/30/2021

Note: You have the right to take back ("revoke") your authorization at any time, in writing, except to the extent that Medicare has already acted based on your permission. To revoke authorization, send a written request to the address noted below. Your authorization or refusal to authorize disclosure of your personal health information will have no effect on your enrollment, eligibility for benefits, or the amount Medicare pays for the health services you receive.

Signature	Telephone Number	Date (mm/dd/yyyy)
Print the address of the	e person with Medicare (Street Addı	ress, City, State, and ZIP)
Please attach the appr	signing as a personal representative and copriate documentation (for example, Per than the person with Medicare signs	ower of Attorney). This onl
Print the Personal R	epresentative's Address (Street Addi	ress, City, State, and ZIP)

Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 50 of 56 PAGEID #: 1661

Department of Health and Human Services Centers for Medicare & Medicaid Services

Form Approv ed
OMB No. 0938-0930
Ex piration Date: 6/30/2021

# 7. Send the completed, signed authorization to:

Medicare CCO, Written Authorization Dept.
PO Box 1270
Lawrence, KS 66044

### **Print Form**

Note: You have the right to take back ("revoke") your authorization at any time, in writing, except to the extent that Medicare has already acted based on your permission. If you would like to revoke authorization, send a written request to the address noted above.

Your authorization or refusal to authorize disclosure of your personal health information will have no effect on your enrollment, eligibility for benefits, or the amount Medicare pays for the health services you receive.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0930. The time required to complete this information collection is estimated to average 15 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

## AUTHORIZATION TO DISCLOSE WORKERS' COMPENSATION INFORMATION

To:

all workers' compensation claims, including claim petitions, judgments, findings, notices of hearings, hearing records, transcripts, decisions and orders; all depositions and reports of witnesses and expert witnesses; employer's accident reports; all other accident, injury, or incident reports; all medical records; records of compensation payment made; investigatory reports and records; applications for employment; records of all positions held; job descriptions of any positions held; salary records; performance evaluations and reports; statements and comments of fellow employees; attendance records; all physicians', hospital, medical, health reports; physical examinations; records relating to health or disability insurance claims, including correspondence, reports, claim forms, questionnaires, records of payments made to physicians, hospitals, and health institutions or professionals; statements of account, itemized bills or invoices; and any other records relating to the above-named individual. Copies, NOT originals, of all x-rays, CT scans, MRI films, photographs, and any other radiological, nuclear medicine, or radiation therapy films and of any corresponding reports. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information spanning the time period of the past 10 years.

Because this litigation is ongoing, it is essential that you preserve the original workers' compensation records. Please take all steps that are necessary to preserve the workers' compensation records that remain in your possession.

Unless revoked in writing, this authorization shall be valid for the period of litigation in In re: Davol, Inc./C.R. Bard, Inc. Polypropylene Hernia Mesh Products Liability Litigation, MDL 2:18-md-02846; U.S. District Court for the Southern District of Ohio, including any and all transfers and the exhaustion of all appeals. In addition, a copy of this authorization may be used in place of and with the same force and effect as the original.

#### NOTICE

- The individual signing this authorization has the right to revoke this authorization at any time, but shall provide a copy of the revocation to Reed Smith LLP and/or Litigation Management Inc., except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).
- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients on the terms and conditions set forth in the case management order(s) governing the subject lawsuit, and that, in such case, the disclosed PHI will no longer be protected by 45 CFR Section 164, Subpart E.

## Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 52 of 56 PAGEID #: 1663

I have read the foregoing Authorization and understand that it will permit the entity identified above

to disclose PHI to Litigation Management Inc.

Signature
Name

Former/Alias/Maiden Name

Date of Birth

Social Security Number

Address

## AUTHORIZATION TO DISCLOSE EMPLOYMENT INFORMATION

To:

all applications for employment, resumes, records of all positions held, job descriptions of positions held, payroll records, W-2 forms and W-4 forms, performance evaluations and reports, statements and reports of fellow employees, attendance records, worker's compensation files; all hospital, physician, clinic, infirmary, nurse, dental records; test results, physical examination records and other medical records; any records pertaining to medical or disability claims, or work-related accidents including correspondence, accident injury reports and incident reports; insurance claim forms, and records of payments made; pension records, disability benefit records, and all records regarding participation in company-sponsored and disability insurance plans. health Copies. NOT originals, of all x-rays, CT scans, MRI films, photographs, and any other radiological, nuclear medicine, or radiation therapy films and of any corresponding I expressly request that all covered entities under HIPAA reports. above disclose full and complete protected medical information spanning the time period of (the earlier of ten years before the date of signature or 5 years before the date of any removal) to present.

Because this litigation is ongoing, it is essential that you preserve the original employment records. Please take all steps that are necessary to preserve the employment records that remain in your possession.

Unless revoked in writing, this authorization shall be valid for the period of litigation in *In re: Davol, Inc./C.R. Bard, Inc. Polypropylene Hernia Mesh Products Liability Litigation*, MDL 2:18-md-02846; U.S. District Court for the Southern District of Ohio, including any and all transfers and the exhaustion of all appeals. In addition, a copy of this authorization may be used in place of and with the same force and effect as the original.

### NOTICE

- The individual signing this authorization has the right to revoke this authorization at any time, but shall provide a copy of the revocation to Reed Smith LLP and/or Litigation Management Inc., except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).
- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients on the terms and conditions set forth in the case management order(s) governing the subject lawsuit, and that, in such case, the disclosed PHI will no longer be protected by 45 CFR Section 164, Subpart E.

# Case: 2:18-md-02846-EAS-KAJ Doc #: 109 Filed: 03/08/19 Page: 54 of 56 PAGEID #: 1665

I have read the foregoing Authorization and understand that it will permit the entity identified above to disclose PHI to Litigation Management Inc.

Signature	Name
Date	Former/Alias/Maiden Name
	Date of Birth
	Social Security Number
	Address

# AUTHORIZATION TO DISCLOSE PSYCHIATRIC RECORDS AND PSYCHOTHERAPY NOTES INFORMATION

To:

complete copies of all psychiatric records and psychotherapy notes reports, therapist's notes, social worker's records, all medical records, physicians' records, surgeons' records, pathology/cytology reports, laboratory reports, discharge summaries, progress notes, consultations, prescriptions, records of drug abuse and alcohol abuse, physicals and histories, nurses' notes, correspondence, insurance records, consent for treatment, statements of account, itemized bills, invoices, or any other papers concerning any treatment, examination, periods or stays of hospitalization, confinement, diagnosis or other information pertaining to and concerning the physical or mental condition of this patient, or documents containing information regarding amendment of protected health information (PHI) in the medical records. Copies, NOT originals, of all x-rays, CT scans, MRI films, photographs, and any other radiological, nuclear medicine, or radiation therapy films and of any corresponding reports. I expressly request that all covered entities under HIPAA identified above disclose full and complete protected medical information.

Because this litigation is ongoing, it is essential that you preserve the original medical records, radiology, pathology/cytology slides, tissue/cell blocks, and any recut slides that are in your possession, as an expert may need to examine these slides and blocks in the future. Please take all steps that are necessary to preserve the medical records, radiology films, slides and blocks, and any recut slides that remain in your possession.

To my medical provider: this authorization is being forwarded by, or on behalf of, attorneys for the defendants. This document does not authorize you to discuss with any individual any aspect of the above-named person's medical history, care, treatment, diagnosis, prognosis, information revealed by or in the medical records, or any other matter bearing on his or her medical or physical condition. This document does not limit your ability to testify at deposition or trial about any aspect of the above-named person's medical history, care, treatment, diagnosis, prognosis, information revealed by or in the medical records, or any other matter bearing on his or her medical or physical condition.

I do <u>not</u> authorize any ex parte verbal/oral communication concerning the subject matter of this authorization.

Unless revoked in writing, this authorization shall be valid for the period of litigation in *In re: Davol, Inc./C.R. Bard, Inc. Polypropylene Hernia Mesh Products Liability Litigation*, MDL 2:18-md-02846; U.S. District Court for the Southern District of Ohio, including any and all transfers and the exhaustion of all appeals. In addition, a copy of this authorization may be used in place of and with the same force and effect as the original.

### **NOTICE**

- The individual signing this authorization has the right to revoke this authorization at any time, but shall provide a copy of the revocation to «Firm» and/or «ThirdParty\_Vendor», except to the extent that the entity has already relied upon this Authorization to disclose protected health information (PHI).
- The individual signing this authorization understands that the covered entity to whom this authorization is directed may not condition treatment, payment, enrollment or eligibility benefits on whether or not the individual signs the authorization.
- The individual signing this authorization understands that protected health information (PHI) disclosed pursuant to this authorization may be subject to redisclosure by the recipients on the terms and conditions set forth in the case management order(s) governing the subject lawsuit, and that, in such case, the disclosed PHI will no longer be protected by 45 CFR Section 164, Subpart E.

I have read the foregoing Authorization and understand that it will permit the entity identified above to disclose my PHI, including psychiatric records and psychotherapy notes records and information, to **Litigation Management Inc.** I further understand that records pertaining to psychiatric records and psychotherapy notes information may be specifically protected by federal and/or state regulations; by signing this authorization I am allowing the disclosure of any psychiatric records and psychotherapy notes information held by the entity identified above.

Signature	Name
	Former/Alias/Maiden Name
Date	
	Date of Birth
	Social Security Number
	Address